

Statement of STANDALONE Un-audited Financial Results for the Quarter ended June 30, 2025

Particulars	Quarter Ended			Rs. in lakhs
	Jun 30, 2025	Mar 31, 2025	Jun 30, 2024	Year Ended
	(Un- audited)	(Un- audited)	(Un- audited)	(Audited)
1. Revenue from operations	3,853.05	3,753.88	3,366.65	14,158.01
2. Other income	67.36	87.70	63.97	277.56
3. Total Revenue(1+2)	3,920.41	3,841.58	3,430.62	14,435.57
4. Expenses				
Cost of materials consumed	1,570.79	1,504.17	1,395.45	5,766.65
Change in inventories of finished goods and work-in-process	(135.41)	(178.72)	(46.51)	(599.06)
Employee benefit Expenses	347.44	359.78	273.91	1,335.94
Finance costs	6.47	12.99	7.97	43.85
Depreciation and amortisation expenses	131.56	128.55	121.52	503.31
Job Expenses	545.36	581.77	556.96	2,263.31
Other expenses	490.77	617.60	445.53	2,047.47
Total Expenses(4)	2,956.98	3,026.14	2,754.83	11,361.47
5. Profit before exceptional items and tax(3-4)	963.43	815.44	675.79	3,074.10
6. Exceptional Items	-	-	-	-
7. Profit before tax	963.43	815.44	675.79	3,074.10
8. Tax expense:				
Current tax	242.47	169.23	170.08	737.69
Related to previous year				6.95
Deferred tax	10.00	66.94	5.00	81.94
9. Profit after tax (7-8)	710.96	579.27	500.71	2,247.52
10. OTHER COMPREHENSIVE INCOME				
A(i) Items that will be reclassified to the profit or loss	-	58.30	-	58.30
(ii) Income tax on items that will be reclassified to the profit or loss	-	(14.67)	-	(14.67)
B(i) Items that will not be reclassified to the profit or loss	-	-	-	-
a) Remeasurement of Defined employee benefit plans	-	-	-	-
(ii) Income tax on items that will not be reclassified to the profit or loss	-	-	-	-
Total Other Comprehensive Income (net of taxes)	-	43.63	-	43.63
Total Comprehensive Income for the period	710.96	622.90	500.71	2,291.15
11. Earnings per equity share-basic and diluted (not annualised)	15.80	12.87	11.13	49.94
Weighted average number of equity shares	45.00	45.00	45.00	45.00

Notes:

1. These standalone results have been prepared in accordance with the Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and other accounting principles generally accepted in India and guidelines issued by the Securities and Exchange Board of India.

2. The above financial results have been reviewed by the audit committee and approved by the board at their meeting held on 02.08.2025. The Statutory Auditors have carried out a limited review on the unaudited standalone financial results and issued unmodified report thereon.

3. The Company's business activity falls within a single business segment - Hydraulic Products in terms of IND AS 108 on operating segments.

4. The figures for the quarter ended 31 March 2025 are the balancing figures between audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter of the relevant financial year, which were subject to limited review.

For and on behalf of Board of Directors

Place : Hyderabad
Date : 02.08.2025



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U. Sri Krishna
MD & CEO
DIN 08880274

Statement of Un-audited CONSOLIDATED Financial Results for the Quarter ended June 30, 2025

Particulars	Quarter Ended			Rs. in lakhs
	Jun 30,	Mar 31,	Jun 30,	Year Ended
	2025	2025	2024	Mar 31, 2025
	(Un-audited)	(Un-audited)	(Un-audited)	(Audited)
1. Revenue from operations	4,262.22	4,146.65	3,690.07	15,569.94
2. Other income	72.62	83.82	72.45	288.81
3. Total Revenue(1+2)	4,334.84	4,230.47	3,762.52	15,858.75
4. Expenses				
Cost of materials consumed	1,689.62	1,616.57	1,424.85	5,993.97
Change in inventories of finished goods and work-in-process	(135.41)	(178.72)	(46.51)	(599.06)
Employee benefit Expenses	481.99	501.16	393.41	1,863.84
Finance costs	6.80	31.97	8.33	63.82
Depreciation and amortisation expenses	155.49	163.65	142.34	603.93
Job Expenses	545.36	581.77	556.96	2,263.31
Other expenses	596.15	686.45	528.45	2,364.18
Total Expenses(4)	3,340.00	3,402.85	3,007.83	12,553.99
5. Profit before exceptional items and tax(3-4)	994.84	827.62	754.69	3,304.76
6. Exceptional Items	-	-	-	-
7. Profit before tax	994.84	827.62	754.69	3,304.76
8. Tax expense:				
Current tax	250.33	164.01	212.94	812.71
Related to previous year	-	-	-	6.96
Deferred tax	11.14	60.96	33.02	113.16
9. Profit after tax (7-8)	733.37	602.65	508.73	2,371.93
10. OTHER COMPREHENSIVE INCOME				
A-(i) Items that will be reclassified to the profit or loss	-	58.30	-	58.30
(ii) Income tax on items that will be reclassified to the profit or loss	-	(14.67)	-	(14.67)
B-(i) Items that will not be reclassified to the profit or loss	-	-	-	-
a) Remeasurement of Defined employee benefit plans	-	-	-	-
(ii) Income tax on items that will not be reclassified	-	-	-	-
c. Exchange diff. on translating the financial statement of foreign operations	-	-	-	-
Total Other Comprehensive Income (net of taxes)	-	43.63	-	43.63
Total Comprehensive Income for the period	733.37	646.28	508.73	2,415.56
11. Earnings per equity share-basic and diluted (not annualised)	16.30	13.39	11.31	52.71
Weighted average number of equity shares	45.00	45.00	45.00	45.00

Notes:

- These consolidated results have been prepared in accordance with the Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and other accounting principles generally accepted in India and guidelines issued by the Securities and Exchange Board of India.
- The above financial results have been reviewed by the audit committee and approved by the board at their meeting held on 02.08.2025. The Statutory Auditors have carried out a limited review on the unaudited consolidated financial results and issued an unmodified report thereon.
- The Company's business activity falls within a single business segment - Hydraulic Products in terms of IND AS 108 on operating segments.
- The figures for the quarter ended 31 March 2025 are the balancing figures between audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter of the relevant financial year, which were subject to limited review.

For and on behalf of Board of Directors

Place : Hyderabad
Date : 02.08.2025



U. Sri Krishna
MD & CEO
DIN 08880274

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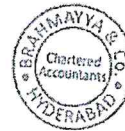
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Independent Auditor's Review Report on Quarterly Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, as amended

To the Board of Directors of Veljan Denison Limited,

1. We have reviewed the accompanying statement of unaudited standalone financial results of VELJAN DENISON LIMITED ("the Company") for the quarter ended June 30, 2025 ("the statement") attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.
3. We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial information performed by the Independent Auditor of the Entity", issued by Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

for BRAHMAYYA & CO.
Chartered Accountants
Firm's Regn No. 0005135



K. Sharan
(K. SHRAVAN)

Partner

Membership No. 215798

UDIN: 25215798BMYR9184

Place : Hyderabad
Date : 02.08.2025

Independent Auditor's Review Report on Quarterly Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, as amended

To the Board of Directors of Veljan Denison Limited,

1. We have reviewed the accompanying statement of unaudited standalone financial results of VELJAN DENISON LIMITED ("the Company") for the quarter ended June 30, 2025 ("the statement") attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
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for BRAHMAYYA & CO.
Chartered Accountants
Firm's Regn No. 0005135



K. Shrawan

(K.SHRAWAN)

Partner

Membership No. 215798

UDIN: 25215798BMYR9184

Place : Hyderabad
Date : 02.08.2025